

UC Santa Barbara
Policies

Attachment 5150 C

Issuing Unit: Administrative Services

Date: September 1, 1982

UNIVERSITY OF CALIFORNIA, SANTA BARBARA
Accounting Office

CERTIFICATION OF TAX EXEMPTION FOR PERSONAL SERVICES

File No. 225-50
or 260-50

This is to certify that I am a citizen of _____ and a resident of _____; that I entered the United States on _____; that I am performing personal services at the University of California, Santa Barbara, during the period from _____ to _____; that I will be in the United States for a period or periods not exceeding _____ days during the tax year _____; and that total compensation received by me for such personal services will not exceed \$_____.

Because of this certification I claim exemption from United States withholding tax in accordance with Article _____ of the Income Tax Convention between the United States and _____.

I declare under the penalties of perjury that this statement, to the best of my knowledge and belief, is true and correct.

Signature
Name
Foreign Address

Local Address

Taxpayer Identification Number
Date

PRIVACY NOTIFICATION

STATE

The State of California Information Practices Act of 1977 (effective July 1, 1978) requires the University to provide the following information to individuals who are asked to supply personal information about themselves:

The principal purpose for requesting this information on this form is to report payments for income tax purposes to Federal and State governments, as applicable. University policy and State and Federal statutes authorize the maintenance of this information.

Furnishing all information requested on this form is mandatory - failure to provide such information will delay or may even prevent the payment for which this form is being filled out. Information furnished on this form is used by University departments for nonpayroll payments, and may be transmitted to the State and Federal governments as required by law.

Individuals have the right to access to this record as it pertains to themselves. Campus Accounting Officers are responsible for maintaining the information contained on this form.

FEDERAL

Pursuant to the Federal Privacy Act of 1974, you are hereby notified that disclosure of your social security number is mandatory. Disclosure of the social security number is required pursuant to Sections 6011 and 6051 of Subtitle F of the Internal Revenue Code and pursuant to Regulation 4, Section 4041256, Code of Federal Regulations, under Section 218, Title II of the Social Security Act, as amended. The social security number is used to verify your identity. The principal uses of the number shall be to report payments and income taxes withheld to Federal and State governments.

7/82

For questions or comments regarding the format of the above information, please contact webcontact@ucsbuxa.ucsb.edu.

Last Modified By: HMW, 5/21/97

Return to the [UC Santa Barabara Policies Home Page](#)